

Multicylinder Test Sequences for Evaluating Automotive Engine Oils

**Part 3:
Sequence V-D**

STP 315H

PART 3

ASTM

MULTICYLINDER TEST SEQUENCES FOR EVALUATING AUTOMOTIVE ENGINE OILS

Part 3: Sequence V-D

Sponsored by
Section I on Engine Oils
Technical Division B on Automotive Lubricants
ASTM Committee D-2 on Petroleum
Products and Lubricants

ASTM SPECIAL TECHNICAL PUBLICATION 315H (PART 3)

ASTM Publication Code No. (PCN)
04-315100-12



1916 Race Street, Philadelphia, Pa. 19103

Copyright © by AMERICAN SOCIETY FOR TESTING AND MATERIALS 1983
Library of Congress Catalog Card Number: 80-68369

NOTE

The Society is not responsible, as a body,
for the statements and opinions
advanced in this publication.

Printed in Philadelphia, Pa.
July 1983
Second Printing, Philadelphia, Pa.
September 1984

AMERICAN SOCIETY FOR TESTING AND MATERIALS
SPECIAL TECHNICAL PUBLICATION
STP-315H

PART 3
SEQUENCE V-D

Multicylinder Test Sequences
For Evaluating Automotive Engine Oils

Related ASTM Publications

**Multicylinder Test Sequences for Evaluating Automotive Engine Oils, Part 1:
Sequence IID, STP 315H (Part 1), 1980, soft cover 04-315080-12, looseleaf
04-315081-12**

**Multicylinder Test Sequences for Evaluating Automotive Engine Oils, Part 2:
Sequence IIID, STP 315H (Part 2), 1980, soft cover 04-315090-12, looseleaf
04-315091-12**

**Single Cylinder Engine Tests, Part 1: Caterpillar IG2 Test Method, 1979, soft
cover 04-509010-12, looseleaf 04-509011-12**

**Single Cylinder Engine Tests, Part 2: Caterpillar IH2 Test Method, 1979, soft
cover 04-509020-12, looseleaf 04-509021-12**

**Single Cylinder Engine Tests, Part 3: Caterpillar ID2 Test Method, 1979, soft
cover 04-509030-12, looseleaf 04-509031-12**

**Single Cylinder Engine Tests, Part 4: Labeco L38A Test Method, 1980, soft cover
04-509040-12, looseleaf 04-509041-12**

Significance of ASTM Tests for Petroleum Products, STP 7C, 1977, 04-007030-12

AMERICAN SOCIETY FOR TESTING AND MATERIALS

SPECIAL TECHNICAL PUBLICATION

STP-315H

PART 3

SEQUENCE V-D

Multicylinder Test Sequences For Evaluating Automotive Engine Oils

December 7, 1981

Information Letter Filing Record
(Basic text contains all approved revisions up to June 21, 1981)

FOREWORD

The test method described in this publication has not been subjected to the ASTM Standardization Procedure. It is not a standard or standard recommended practice of the American Society for Testing and Materials.

The test sequences for evaluating automotive engine oils were prepared to make available a technical language to describe quantitatively the operating conditions for determining the performance of crankcase oils and to describe the oil properties needed for satisfactory performance in modern passenger cars and light trucks.

One of the most important uses of the test sequences is the technical description of various classifications of oils according to performance and type of service (accomplished by cooperative action of committees in SAE, API, and ASTM). Details of the classifications are published in SAE Information Report "Engine Oil Performance and Engine Service Classification — SAE J183," API Publication 1509 "Engine Service Classification and Guide to Crankcase Oil Selection," and ASTM Research Report D-2:1002 "Engine Oil Performance Classifications."

The multi-cylinder test sequences were originally developed in 1956 by Section G-IV, a Special Study Group on Application of Crankcase Oils, under Technical Division B on Lubricating Oils, of ASTM Committee D-2 on Petroleum Products and Lubricants. Intended as the technical language for evaluating and defining oils for API Service MS, they have been known previously as the "G-IV Test Sequences" and as the "MS Test Sequences." Since 1971, the Sequence Tests have been used to define the performance requirements of the jointly developed ASTM, API, and SAE Engine Oil Classification System.

A reorganization of Technical Division B resulted in the assignment of responsibility for the language to Section I on Engine Oils of Technical Division B of Committee D-2. In 1962, Section I recommended that the Sequences be made available as an ASTM Special Technical Publication (STP). From that time until the completion of the eighth revision such STP's were published only in bound copies containing all three test sequences. However, this, the ninth revision, represents a modification to that practice. This printing represents the first time that the Sequence IID, IIID and V-D are being printed in three separate STP's. ASTM STP 315H (Part 1) contains the Sequence IID Procedure; ASTM STP 315H (Part 2) contains the Sequence IIID Procedure, and STP 315H (Part 3) contains the Sequence V-D Procedure. Each of these procedures are available in either bound copies or three-hole punched pre-prints for insertion into loose-leaf binders.

Information is included showing the precision data and correlation of the specific test sequence with field and previous test experience as available at the time of this printing. As a continuing activity, the appropriate Surveillance Panel of Section I gathers and periodically reports new correlation and precision data. The current Sequence V-D report is available on request to the Chairman of the Sequence V-D Surveillance Panel.

The Sequence V-D Test Method was developed by the PV-1 Task Force under the Sequence VC Surveillance Panel. STP 315H Part 3 is the first ASTM printing of the Sequence V-D procedure. It, therefore, represents the culmination of an extensive industry co-operative effort via ASTM to provide an up-dated Sequence V test method. The Sequence V-D, based on a 4 cylinder engine of contemporary design, operates on unleaded gasoline and evaluates sludge, varnish and valve train wear characteristics of engine oils in the context of the traditional light duty cycle of the Sequence V test method.

SAE publication 780260 provides information regarding the development of the Sequence V-D procedure from its initial experimental form through various developmental phases to the basic form of the current procedure. More detailed information is recorded in the meeting minutes of the PV-1 Task Force and the Sequence V-D Surveillance Panel.

In accordance with the policy of keeping the test language timely and useful this edition of the Sequence V-D procedure will be up-dated via Information Letters published by the ASTM Test Monitoring Center. Purchasers of STP 315H desiring to receive Information Letters published subsequent to this printing may do so by writing to:

ASTM Test Monitoring Center
4400 Fifth Avenue
Pittsburgh, Pennsylvania 15213
Attention: Mr. D. C. Ludwig

The text of this STP 315H Part 3 was edited by the Franklin Research Center, a Division of The Franklin Institute, Philadelphia, Pennsylvania, and subpanels of the Sequence V-D Surveillance Panel. Photographs provided throughout the Annex are courtesy of Southwest Research Institute, San Antonio, Texas.

TABLE OF CONTENTS

	Page
1. Scope	1
2. Applicable Documents	1
2.1 <i>SAE Recommended Practice</i>	1
2.2 <i>ANSI Publication</i>	1
2.3 <i>CRC Motor Rating Method Manuals</i>	1
2.4 <i>Ford Car Shop Manual</i>	1
3. Summary of Method	1
4. Significance	2
4.1 <i>Method</i>	2
4.1.1 <i>Function</i>	2
4.1.2 <i>Correlation with Field Performance</i>	2
4.1.3 <i>Test Precision</i>	2
4.2 <i>Performance Criteria</i>	2
4.2.1 <i>Primary Deposit Ratings</i>	2
4.2.2 <i>Camshaft Wear Measurement</i>	2
4.2.3 <i>Other Ratings and Measurements</i>	2
4.3 <i>Validity of Tests</i>	2
4.3.1 <i>Procedural Compliance</i>	2
4.3.2 <i>Test Stand Calibration</i>	2
4.4 <i>Use</i>	4
4.4.1 <i>Specifications and Research Activity</i>	4
5. Apparatus	4
5.1 <i>Laboratory Ambient Conditions</i>	4
5.1.1 <i>Engine Operating Area</i>	4
5.1.2 <i>Buildup and Measurement Area</i>	4
5.1.3 <i>Parts Rating Area</i>	4
5.1.4 <i>Parts Cleaning Area</i>	4
5.2 <i>Test Stand and Laboratory Equipment</i>	4
5.2.1 <i>Test Stand Configuration</i>	4
5.2.2 <i>Dynamometer Speed and Load System</i>	4
5.2.3 <i>Carburetor Air Supply System</i>	4
5.2.4 <i>Exhaust System</i>	6
5.2.5 <i>Fuel System</i>	6
5.2.6 <i>Engine Cooling System</i>	9
5.2.7 <i>External Oil Cooling System</i>	9
5.2.8 <i>Temperature Measurement System</i>	9
5.2.9 <i>Pressure Measurement Equipment</i>	10
5.2.10 <i>Crankcase Ventilation System</i>	11
5.2.11 <i>Blowby Measurement System</i>	11

TABLE OF CONTENTS, CONT'D

	Page
5.3 Engine Hardware and Related Special Apparatus	11
5.3.1 Test Engine and Parts Kit	11
5.3.2 Modified Carburetor	13
5.3.3 Carburetor Air Horn Adapter	13
5.3.4 EGR Valve, Tube and Fittings	13
5.3.5 Camshaft Baffle	13
5.3.6 Modified Oil Pan and Rocker Arm Cover	13
5.3.7 Water Pump Pulley and Belts	13
5.3.8 Crankcase Oil Fill Tube	14
5.3.9 Dipstick and Tube	14
5.3.10 Flywheel Timing Indicator	14
5.3.11 Ignition System	14
5.4 Special Measurement and Buildup Equipment	14
5.4.1 Oil Pump Calibration Device	14
5.4.2 Hardness Tester and Fixtures	14
5.4.3 Valve Guide Measurement Equipment	15
5.4.4 Cam Lobe Measurement Equipment	15
5.4.5 Scales for Weighing Cam Followers and Rod Bearings	15
5.4.6 Cam Lobe Orifice Flow Device	15
5.4.7 PCV Valve Flow Device	15
5.4.8 Valve Spring Compression Tester	15
5.4.9 Cylinder Block Pre-Stress Plate	15
5.4.10 Sunnen CK-10 Cylinder Hone	15
5.4.11 Bore Surface Finish Analyzer	15
5.4.12 Bore Measurement Ladder	16
5.4.13 Piston Ring Positioner	16
5.4.14 Piston Ring Grinder	16
5.4.15 Connecting Rod Heater	16
5.4.16 Cylinder Probe for Timing Calibration	16
5.4.17 Special Ford 2.3 Litre Engine Tools	16
5.5 Miscellaneous Apparatus Related to Engine Operation	16
5.5.1 Volumetric Graduates	16
5.5.2 Pre-Lube Apparatus	16
5.5.3 Timing Light	16
6. Reagents and Materials	17
6.1 Test Fuel	17
6.1.1 Fuel Certification Requirements	17
6.1.2 Laboratory Fuel Sampling and Analysis	17
6.2 Engine Coolant	17
6.3 Cleaning Materials	17
6.3.1 Organic Solvent	17
6.3.2 Aliphatic Naptha	17
6.3.3 Ethyl Acetate	17
6.3.4 Pentane	17
6.3.5 Carburetor Cleaning Solvent	17
6.3.6 Engine Cooling System Cleanser	17

TABLE OF CONTENTS, CONT'D

	Page
6.4 Engine Buildup Lubricants	18
6.4.1 Base Oil	18
6.5 Sealing Compounds	18
6.6 Calibration Gases	18
 7. Precautions	 18
7.1 Mixture Enrichment for Engine Starting	18
7.2 Exhaust Gas Analyzer Venting	18
 8. Oil Blend Sampling Requirements	 18
 9. Test Oil Sample	 18
9.1 Minimum Sample Quantity	18
9.2 Nominal Sample Quantity	18
9.3 Reference Oil Sample Quantity	18
 10. Preparation of Apparatus	 18
10.1 Test Stand Preparation	18
10.1.1 Instrumentation Calibration	18
10.1.2 External Oil Cooling System Cleaning	18
10.1.3 Blowby Heat Exchanger and Separator Cleaning	18
10.1.4 Exhaust Sample Probe Renewal	19
10.1.5 Hose Replacement	19
10.1.6 Blowby Measurement System Cleaning	19
10.2 Engine Buildup	19
10.2.1 Cleaning of Parts	19
10.2.2 General Assembly Instructions	19
10.2.3 Cylinder Block Preparation	20
10.2.4 Piston Fitting	21
10.2.5 Crankshaft and Bearing Preparations	21
10.2.6 Oil Pump	22
10.2.7 Oil Pan	22
10.2.8 Cylinder Head	22
10.2.9 Timing Belt	23
10.2.10 Water Pump	24
10.2.11 Thermostat Housing	24
10.2.12 V-Belts and Pulleys	24
10.2.13 Intake Manifold	24
10.2.14 Carburetor Spacer Plate	24
10.2.15 Dipstick and Oil Fill Tubes	24
10.2.16 Rocker Cover and Cam Baffle	24
10.3 Engine Installation on Test Stand	24
10.3.1 Flywheel Timing Index Calibration	24

TABLE OF CONTENTS, CONT'D

	Page
<i>10.3.2 Exhaust Manifold</i>	25
<i>10.3.3 EGR Valve, Tube and Fittings</i>	25
<i>10.3.4 Carburetor</i>	25
<i>10.3.5 PCV Valve</i>	25
<i>10.3.6 Blowby Ventilation System</i>	25
<i>10.3.7 Engine Cooling System</i>	25
<i>10.3.8 External Oil Cooling System</i>	25
<i>10.3.9 Ignition System</i>	25
<i>10.3.10 Thermocouple Installation</i>	26
<i>10.3.11 Pressure Tap Connections</i>	26
11. Calibration	26
<i>11.1 Test Stand Calibration</i>	26
<i>11.2 Instrumentation Calibration</i>	27
<i>11.2.1 Engine Load Measurement System</i>	27
<i>11.2.2 Coolant Flow Measurement System</i>	27
<i>11.2.3 Fuel Flow Measurement System</i>	27
<i>11.2.4 Exhaust Gas Analysis Equipment</i>	27
<i>11.2.5 Thermocouples and Temperature Measurement System</i>	27
<i>11.3 Apparatus Calibration</i>	27
<i>11.3.1 PCV Valve Flow Device</i>	27
<i>11.3.2 Cam Lobe Orifice Flow Device</i>	28
<i>11.3.3 Cylinder Bore Surface Finish Analyzer</i>	28
<i>11.3.4 Valve Spring Force Measurement Device</i>	28
12. Test Procedure	28
<i>12.1 Pre-Test Procedure</i>	28
<i>12.1.1 Preparation for Oil Charge</i>	28
<i>12.1.2 Initial Test Oil Charge</i>	28
<i>12.1.3 Pressure Pre-Lubrication</i>	28
<i>12.1.4 Distributor Installation</i>	28
<i>12.1.5 Engine Coolant Charge</i>	28
<i>12.1.6 Engine Startup, Coolant Flush, and Break-in</i>	28
<i>12.1.7 Final Test Oil Charge and Dipstick Calibration</i>	30
<i>12.2 Engine Operating Procedure</i>	30
<i>12.2.1 Engine Startup</i>	30
<i>12.2.2 Cyclic Schedule, General Description</i>	30
<i>12.2.3 Periodic Measurements</i>	32
<i>12.2.4 Oil Additions and Used Oil Sampling</i>	34
<i>12.2.5 Engine Shutdown</i>	35
<i>12.3 Special Maintenance Procedures</i>	35
<i>12.3.1 Blowby Adjustment</i>	35
<i>12.3.2 Lost Oil Make-up</i>	35
<i>12.3.3 Defective or Failed Engine Parts Replacement</i>	35
<i>12.3.4 Control Equipment and Instrument Maintenance</i>	36
<i>12.4 Data Logging Forms</i>	36

TABLE OF CONTENTS, CONT'D

	Page
12.4.1 <i>Routine Operational Data Log</i>	36
12.4.2 <i>Parts Replacement and Special Maintenance Record</i>	36
12.4.3 <i>Used Oil Sampling/New Oil Additions Data Log</i>	36
12.5 Diagnostic Data Review Procedure	36
12.5.1 <i>Intake Manifold Vacuum</i>	36
12.5.2 <i>Fuel Flow</i>	36
12.5.3 <i>Detonation</i>	36
12.5.4 <i>Exhaust Gas CO Levels</i>	36
12.5.5 <i>Exhaust Gas NO/NO_x Levels</i>	36
12.5.6 <i>Crankcase Pressure</i>	37
12.5.7 <i>Oil Pressure</i>	37
12.5.8 <i>By-Pass Coolant Temperatures</i>	37
12.5.9 <i>Oil Temperature Differential</i>	37
12.5.10 <i>Coolant Temperature Differential</i>	37
12.6 End of Test Procedures	37
12.6.1 <i>Coolant Drain, Engine Soak, Oil Drain, Engine Disassembly</i>	37
12.6.2 <i>Parts Layout for Rating</i>	37
 13. Determination of Test Results	37
13.1 <i>Ratings for Deposits</i>	37
13.1.1 <i>Lighting Conditions for Rating</i>	39
13.1.2 <i>Ratings for Sludge</i>	39
13.1.3 <i>Ratings for Varnish</i>	39
13.1.4 <i>Ratings for Clogging</i>	39
13.2 <i>Rating of Sticking Parts</i>	40
13.2.1 <i>Piston Rings</i>	40
13.2.2 <i>Lash Adjusters</i>	40
13.3 <i>Rating of Wear</i>	40
13.3.1 <i>Camshaft Lobe Wear</i>	40
13.3.2 <i>Follower Arm Wear</i>	40
13.3.3 <i>Connecting Rod Bearing Weight Loss</i>	40
13.3.4 <i>Piston Ring Gap Increase</i>	40
13.4 <i>Used Oil Sample Analysis</i>	41
13.4.1 <i>Required Analysis</i>	41
13.4.2 <i>Significance of Results</i>	41
 14. Final Test Report	41
14.1 <i>Validity Statement</i>	41
14.2 <i>Report Details</i>	41
14.3 <i>Standard Report</i>	41
14.4 <i>Reference Test Report</i>	41
14.5 <i>Photographs</i>	42

TABLE OF CONTENTS, CONT'D

	Page
15. Precision and Accuracy	42
<i>15.1 Precision of the Test Method</i>	<i>42</i>
<i>15.2 Accuracy</i>	<i>42</i>
<i>15.2.1 Test Stand/Laboratory Calibration</i>	<i>42</i>
<i>15.2.2 Validity Interpretation of Deviant Operational Conditions</i>	<i>42</i>

ANNEXES

A1 Field Correlation Data
A2 Test Precision Data
A3 Print Specifications and Photographs of Apparatus
A4 Engine Part Number Listing
A5 Operational Data Log Sheet
A6 Rating Worksheets
A7 Final Report Forms
A8 Safety Precautions
A9 Glossary

APPENDICES

X1 Suggested Engine Measurement Log Sheets
X2 Procurement of Materials
X3 Analysis of Phillips "J" Fuel
X4 Significance of Exhaust Gas Analysis
X5 Description of Scott Quarterly Gas Audit

Figure

LIST OF ILLUSTRATIONS

Page

1	<i>Sequence V-D Test Correlation with Taxicab Performance</i>	3
2	<i>Carburetor Air Horn Adapter and Typical Test Stand Air Supply Duct</i>	5
3	<i>Exhaust System and Gas Analysis Apparatus</i>	7
4	<i>Schematic of Engine Cooling and Oil Cooling Systems</i>	8
5	<i>Functional Description of Closed Crankcase Ventilation System</i>	12
6	<i>Sequence V-D Test Operating Conditions</i>	31
7	<i>Blowby Measurement Apparatus</i>	33
8	<i>Configuration of Parts Layout for Draining Prior to Rating</i>	38

