

Index

A

- A/B petrol and diesel engine, 233, 234 (table), 235 (table), 236 (table)
- ABDT. *See* sealed bearing simulation tester
- ABFT. *See* accelerated life tester (ABFT)
- abnormal sound, 144, 146, 148 (table)
- abrasive wear, 296–299, 298 (figure)
- abuse testing, 289
- accelerated aging test, 388–390, 388 (figure), 389 (figure)
- accelerated life tester (ABFT), 149–150, 149 (figure), 150 (figure), 151 (figure)
- accelerated tests, 146, 276–277, 388–390, 388 (figure), 389 (figure)
- ACEA C (X), 82, 233
- ACEA C4-08, 75, 76, 77, 78
- ACEA E (X), 233–237, 238 (table), 239 (table)
- ACEA E9-08, 68–69, 70, 71, 72, 74, 78–79
- ACEA Heavy-Duty Diesel (HDD), 232–233, 241 (table), 241–242
- ACEA performance standards, 34, 36, 233–237, 234 (table), 235 (table), 236 (table). *See also* European Automobile Manufacturers' Association (ACEA); *specific standards*
- acid number (AN), 404, 412, 413
- acids, 206, 429–430
- acrylonitrile/butadiene/styrene (ABS), 383 (figure)
- additive company, 259
- additives, 23, 34–35, 111, 200 (table), 207 (table), 252, 353, 368–369, 413 (figure)
- alternative depletion, 413
 - antiwear, 29 (figure), 29–30, 48, 108, 198–201, 202, 209, 220, 224, 247, 368–371, 369 (figure), 370 (figure), 371 (figure)
 - atomic force microscopy (AFM) and, 358 (figure)
 - bulk fluid property, 261
 - detergents, 31, 33 (figure), 34 (table)
 - dispersants, 30–33, 298
 - friction and, 22, 29, (figure), 224, 352, 362 (figure), 369 (figure), 371–372, 371 (figure), 372 (figure)
 - extreme pressure and, 30, 31 (table), 261
 - fuel and, 317–318, 321, 325
 - functions, 198–201
 - gears and, 170
 - grease, 41
 - lubricity and, 417–418, 423
 - protective, 27–28, 29 (figure), 261
 - performance, 23–26, 261
 - soot and, 298
 - surface analytical techniques and, 367–368
 - transmissions and, 262–266
 - tribology and, 319–332, 347–348, 369–372
 - viscosity modification and, 111
- See also* molybdenum dithiocarbamate (MoDTC); *specific additives*; *specific components*; *specific materials*; zinc dialkyl dithiophosphate ZDDP
- adhesive wear, 296, 298 (figure)
- A/8.3/90, 180, 181
- aging, 385
- accelerated, 388–390, 388 (figure), 389 (figure)
 - limits, 410, 411 (figure)
- See also* accelerated aging tests; oxidative stability
- air retention, 284
- air-fuel ratio, 122–123
- alignment errors, 382–383
- alkalinity, 404, 415
- all-wheel drive, 160 (figure), 164
- Al-Si alloy, 338–339, 355 (figure), 364 (figure), 368–375
- alternative fluids, 320–321, 328–329
- film forming and, 321–324
 - fuel, 82, 218, 228–229
 - shear thinning and, 323–324
 - wear tests and, 323–328
- See also* biofuel; vegetable oil
- aluminizing, 335
- aluminum, 335, 340. *See also* aluminum alloy
- aluminum alloy, 107, 108, 109, 125, 215, 338, 407
- Aluminum Beaker Oxidation Test (ABOT), 266
- aluminum oxide, 227–228
- American Chemistry Council Product Approval Code of Practice, 227
- American Oil Chemist Society (AOCS), 460
- American Petroleum Institute (API), 64, 68, 226. *See also* API performance standards; *specific standards*
- American Society for Testing and Materials (ASTM), 64, 217, 226, 231. *See also* ASTM test methods; performance standard, organizations; *specific test methods*
- ammonia (NH₃), 127, 209
- angular velocity, 122, 123
- anhydrous ethanol, 419 (table)
- antifoam agents, 26, 48, 200 (table). *See also* foam control
- antioxidant, 26–27, 27 (figure), 48, 200 (table)
- antioxidant reserve test, 71
- antitrust agent, 200 (table)
- antiwear agent, 29–30, 29 (figure), 31 (table), 48, 200 (table), 333–337, 338–345. *See also* additives, antiwear
- APEA performance requirements, 36
- API basestock classification system, 47, 48 (table)
- API C series specifications, 240–241. *See also specific specifications*
- API C (X), 242–243
- API CI-4, 36, 68, 232–233
- engine tests, 72–74, 241 (table)
 - laboratory tests and, 70–72
- API CJ-4, 243 (table)
- API gear oil designations, 38
- API GL-4, 181, 288
- API GL-5, 181, 288 *See also* ILSAC GL-5
- API performance standards, 34, 36. *See also specific standards*
- API S (X), 243–244, 245 (table)
- API SM, 243–244, 245 (table), 246 (table)
- API SN, 245, 249 (table)

- API Tripartite Sequences, 237–244. *See also specific sequences*
- API Tripartite System, 64–65, 82
- aromatic base oil, 261
- ash, 247, 250 (table). *See also soot*
- ashless dispersants, 47
- Asia, 259
- asperities, 3, 5 (figure), 7–8, 120
- asperity contact model, 18
- Association for Petroleum and Explosives
Administration (APEA). *See APEA performance standards; specific standards*
- ASTM test methods, 290–291, 420 (table), 421. *See also specific test methods*
- ASTM Wear and Erosion Terminology Standard
G-40, 420
- atom force microscopy (AFM), 357–358, 357 (figure), 358 (figure), 359 (figure), 371 (figure)
- atomic emission spectroscopy, 408
- ATR FTIR spectrometer, 366 (figure), 367 (figure)
- ATR tribometer, 367
- attenuated total reflection (ATR) spectroscopy, 366
- attenuation, 385
- Auger electron spectroscopy (AES), 361
- autocorrelation function, 5
- automatic dinematic viscometer, 49
- automatic transmission fluid (ATF), 37, 255, 261 (table), 266–267
chemical construction of, 259–266
planetary gear and, 257
- automotive bearing vibration. *See bearing vibration test*
- automotive exterior, 381
- automotive fluid test. *See specific lubricants; specific standards; specific tests*
- automotive gear oil tests, 38, 39 (table)
- automotive grease. *See grease*
- automotive service grease, 43–45, 137–138. *See also grease*
- auxiliary engine parts, 142 (table), 143 (table)
- average Reynolds equation. *See Reynolds equation*
- aviation fuel, 417
- AW agent, 263–264, 318
- axle, 36, 38, 159–160, 165 (figure), 166 (figure). *See also axle fluid*
- axle lubricant, 288
- axle fluid, 38–39, 38 (table)
- axle tests, 288
- B**
- ball bearing, 153 (table)
- ball joint, 140
- Ball Rust Test (BRT), 81, 112, 193 (table), 226
- BAM test, 325–326
- band clutches, 256–257, 257 (figure)
- base number (BN) test, 413
- base oil, 23, 24 (figure), 35 (table), 111, 317
grease and, 142
transmission fluid and, 259–261, 260 (figure), 260 (table)
See also basestock
- basestock, 47, 260 (table). *See also base oil*
- bathtub curve, 62
- bearing, 109 (figure), 131 (figure), 132–133, 134, 168
auxiliary, 142
ball, 153 (table)
damage and, 77, 134–135
electrical part, 142
grease and, 42
hub, 137–139, 138 (table), 139 (figure)
inserts, 107–108
journal, 18, 19, 129–132, 130 (figure), 131 (figure)
material for, 132–133, 382, 395–396
non-automotive, 379 (figure)
shells, 130 (figure), 131, 134 (figure)
sliding, 106
speed, 262
surface treatment and, 133
temperature and, 129
See also bearing design; bearing tests; specific bearings
- bearing tests, 133–134, 134 (figure), 146–154. *See also bearing vibration tests*
- bearing vibration test (BVT), 144–146. *See also bearing vibration tester*
- bearing vibration tester, 144–146, 144 (figure), 145 (figure), 146 (table), 147 (table)
- Beilby layer, 3
- belt arrangement, 259 (figure)
- bench scuffing wear simulation test, 98
- bench test rigs, 97, 178
- bench tests, 94, 96 (table), 99 (table), 111–114, 134 (figure), 287
alternative fuel and, 218, 228–229
API CJ-4, 195–197 (table), 199 (table)
cylinder components and, 218–219, 223–224
diesel fuel and, 420
friction and, 393 (figure)
ILSAC GF-5 and, 248–249 (table)
industrial standards and, 95
material and, 215, 216 (figure), 216–218, 217 (table), 218 (figure), 226
pistons and, 218–219, 220–223
test method and, 97–98. *See specific methods*
valve train subsystems and, 218–219
See also laboratory tests; specific tests; tribological bench tests
- biofuel, 82, 209, 232, 237, 253–254. *See also alternative fluid; vegetable oil*
- bio-no-tox, 317, 318, 319. *See also alternative fluid; biofuel*
- black sludge test, 78
- block wear, 97
- block-on-ring tester, 218 (figure)
- Blok's solution, 15
- blotter spot testing, 410
- BOCLE (Ball-on-Cylinder Lubricity Evaluator), 420
- bore shape, 131
- boriding treatment, 335
- boundary film, 19, 204
- boundary friction coefficient, 206. *See also friction coefficient*
- boundary lubrication, 19, 204, 263, 301, 352, 353 (figure). *See also specific systems*
- Boussinesq equation, 6–7, 14

- brake mechanisms, 42, 346–347, 380
 breathers, 284
 bridge phenomena, 208
 bridging oxygen (BO), 370
 bulk oil, 261–262
 buried surface, 366–367
 bypass oil filters, 427, 429, 434
- C**
- calcium, 139
 cam and follower, 352–353, 353 (figure)
 cam follower system, 219, 220, 345
 Cameron-Plint high frequency friction machine, 96, 97 (figure), 97–98, 219 (figure)
 camshaft, 108–109, 223
 camshaft tests, 223–225, 224 (figure)
 capacitance method, 85
 carbon, 334, 335
 carbon monoxide (CO), 126
 carbon polymer tails, 31 (figure)
 carbonitriding, 335
 carburizing, 64, 334
 cast iron, 125, 245, 338, 340, 342, 407
 Castrol. *See* Greentec LS 5W-30
 catalytic converter, 78, 127, 128 (figure), 209
 Caterpillar C13, 195 (table), 198, 199, 242 (table)
 Caterpillar 1N, 74, 195 (table), 198, 199, 242 (table)
 CCMC (Comite des Constructeurs du Marché Commun), 65
 centerline average, 4, 16 (figure)
 ceramic material, 342, 344
 C-GFKT/8.3/90, 184
 chassis system, 43–44
 chemical bond vibrational techniques, 360
 chemical limits, 71–72, 241 (table), 242
 chemical properties, 360–367, 360 (figure)
 chemically inert additive, 41
 Chevron Test, 181
 chlorine, 82
 chromium, 335, 342, 344
 Chryslet, 266–267
 CI compounds, 30
 circular point contact, 302 (figure), 302–303
 CJ-4. *See* API CJ-4
 Cleveland open cup (COC), 56
 clip ratio, 443 (figure)
 closed loop testing, 276
 cloud point, 52
 clutch friction specifications, 251 (table), 252 (table)
 clutch, 251 (table), 252 (table), 262, 346, 356 (figure)
 coated surfaces, 8–9. *See also specific surfaces*
 cold crank simulator (CCS), 49, 80
 cold-scuffing, 221, 225–227, 226 (table), 227 (table)
 cold-start simulation, 435
 collapse test, 435
 color, 56
 colorimetric interferometry technique, 86
 combustion, 105, 106, 119
 commercial engine, 43, 119
 combustion engine architecture, 124
 compression, 105, 119, 120
 compression ring, 341, 342
 computer models, 284
 conformal contact, 5, 18–19
 conformal engine, 19
 connecting rod, 125–126
 constant velocity (CV) joint, 421, 437–439, 445 (figure)
 apparatus, 438–439
 friction characterization and, 442–446
 friction coefficient and, 440–441, 440 (figure), 441 (figure), 443 (figure), 444 (figure), 446–448, 447 (figure), 448 (figure), 449 (figure), 450, 452 (figure)
 friction measurement and, 439–442, 442 (figure), 438, 439 (figure)
 friction modeling, 446–452, 452 (figure)
 grease and, 140–142, 141 (figure)
 contact analysis, 5–9, 217 (figure), 302–304. *See also specific engine components*
 contact mechanics, 302, 304, 303 (figure). *See also specific mechanisms*
 contact pressure, 217 (table)
 contaminant capacity, 435
 contamination, 23, 205, 384, 402, 409 (figure)
 moisture and, 412–413
 filtration and, 429–430, 429 (figure), 435
 solid particle, 411–412
 continuous oil recycling system, 461, 463, 462 (table)
 continuously slipping torque converter clutches (CSTCCs), 257
 continuously variable transmission (CVT), 258–259, 259 (figure)
 continuously variable transmission (CVT) fluid, 37, 258–259
 cooling circuit, 126. *See also* continuously variable transmission (CVT) fluid
 cooling tests, 277–278
 Coordinating European Council for the Development of Performance Tests for Transportation Fuels, Lubricants, and Other Fluids (CEC), 65–66
 copper alloy, 407
 copper corrosion inhibitor, 264, 265
 Cooper Strip Corrosion Standard, 56
 CORES converter, 462 (figure), 462–463
 corporate average fuel economy (CAFE), 201, 254
 corrosion, 56, 300, 385 (figure), 391 (figure)
 corrosion inhibitor, 33, 200 (table), 264–265, 265 (figure)
 corrosive wear, 300
 counterformal contact, 5, 18
 counterformal engine, 19
 coupling greases, 43
 course filtration, 428
 crackle test, 410
 crank angle, 121–122, 131
 crankcase lubricants, 199 (table)
 cranking viscosity, 49–50
 crankshaft, 105, 106, 107–108, 121, 125
 crankshaft-rod-piston connecting system, 124
 CrC-NiCr coating, 342
 CrN coating material, 339
 C-type gears (C-PT), 185 (figure), 186, 187
 Cu, 33–34
 Cummins Bearing Corrosion Test and the Corrosion Bench Test (CBT), 56, 73
 Cummins fuel injector, 418 (figure)

- Cummins ISB, 195 (table), 198, 199, 242 (table)
 Cummins ISM, 195 (table), 198, 199, 237, 242 (table)
 Cummins M-11, 299
 cumulative distribution function, 4
 cumulative plastic deformation, 110
 CVD, 336
 cylinder, 105, 120, 124–128
 elastic, 6
 materials and, 339 (figure), 339–340, 347 (table)
 multi-, 124, 125
 See also combustion engine architecture
 cylinder bore, 108, 338–339. *See also* cylinder bore tests
 cylinder bore tests, 218–219, 220–223, 224 (figure), 225 (figure)
 cylinder liner tests, 223–224, 319, 347
 C/0.05/120/12, 182
 C/0.05/90/12, 182
- D**
- D1217, 55
 D130, 56
 D1480, 55
 D1481, 55
 D1500, 56
 D2240, 193 (table), 194 (table)
 D2266, 286 (table)
 D2500, 52
 D2603, 52
 D2782, 286 (table)
 D2893, 286 (table)
 D2983, 51
 D3427, 286 (table)
 D3527, 286 (table)
 D4052, 55
 D412, 193 (table), 194 (table)
 D4289, 286 (table)
 D445, 49
 D4485, 49
 D4624, 323
 D4683, 68, 69–70, 238, 232
 D4684, 51, 238
 D471, 193 (table), 194 (table)
 D4741, 323
 D4857, 252
 D4858, 252
 D4863, 252
 D4950, 139 (table), 140 (table), 464 (table), 466–467, 466 (table)
 D4951, 54, 71 (table), 192 (table)
 D4998, 181
 D5133, 50, 51, 192 (table)
 D5158, 54–55
 D5183, 286
 D5275, 51, 52
 D5579, 288
 D5662, 57
 D5704, 287 (table)
 D5706, 324–325, 326 (figure)
 D5800, 53, 71, 192 (table)
 D5949, 52
 D5950, 52
 D5966, 74
 D5968, 56
 D5985, 52
 D6082, 53, 193 (table)
 D6278, 52
 D6335, 57
 D6417, 53, 192 (table)
 D6425, 286 (table)
 D6557, 193 (table)
 D6593, 192 (table), 194
 D6594, 56
 D665, 286 (table)
 D6709, 51, 52, 80, 192 (table). *See also* Sequence VIII
 D6749, 52
 D6794, 56–57, 193 (table)
 D6795, 56, 193 (table)
 D6821, 51
 D6837, 194
 D6891, 77, 192 (table), 194. *See also* Sequence IVA
 D6892, 52
 D6894, 53–54, 71 (table)
 D6895, 51
 D6896, 70 (table)
 D6922, 81, 193 (table)
 D6984, 74
 D7038, 288
 D7097, 57, 192 (table)
 D7109, 69
 D7146, 197
 D7156, 70 (table)
 D7216, 57
 D7320, 76, 192 (table). *See also* Sequence III-GB
 D7450, 39 (table), 43, 288
 D7452, 288
 D7528, 193 (table)
 D7563, 193 (table)
 D7589, 192 (table). *See also* Sequence VID
 D8696, 197
 D874, 55, 71 (table)
 D892, 53, 71, 193 (table), 286 (table)
 D97, 52
 damage accumulation, 110
 deep-groove ball bearings, 153 (table), 167
 deformations, 6–7, 7 (figure), 302
 degradation, 61–63, 62 (figure), 207
 biodiesel and, 237
 performance specifications and, 63–66
 testing and, 66–67
 demulsifiers, 200 (table)
 density, 11, 55
 density-pressure relationship, 11, 13
 deposits, 73–74, 76, 79, 206, 237
 design life, 274
 design tools, 313
 detergents, 31, 33 (figure), 34 (figure), 47–48, 206, 263, 264 (figure)
 deterministic modeling, 15, 18
 DEXRON®, 266, 267 (table)
 DI package, 47
 diamond-like carbon (DLC) coating, 97, 133, 224
 diesel catalyzed particle filters (DCPF), 209–210
 diesel engine oil, 194, 197. *See also* diesel engine tests
 diesel engine tests, 194, 195–197 (table), 197–198

- diesel engine
 emissions control and, 127–128
 lubrication, 231–232, 232 (figure)
 material and, 372
 pistons and, 340
 powertrain and, 120, 122–124, 123 (figure)
See also A/B petrol and diesel engine; diesel fuel
- diesel fuel, 68, 75, 120, 417–423, 418 (figure)
 fuel filters and, 432–433
 sulfur in, 239–240
See also biofuel; ethanol-diesel; vegetable oil
- diesel ideal cycles, 120 (figure)
- diesel particulate filters (DPFs), 127–128, 231
- differential, 282
- differential assembly, 167 (figure)
- differential pressure, 434, 435
- diffuse reflectance infrared Fourier transform (DRIFT) spectroscopy, 209
- dimethylpolysiloxanes, 386
- DIN 51819, 151–152
- Direct Injection Diesel Poston Cleanliness and Ring Sticking test, 72, 78
- discharge-voltage method, 85
- dispersant, 30–33, 31 (figure), 32 (figure), 33, (figure), 34 (table), 47, 263 (figure), 298; ashless, 47
- dispersant viscosity modifier (DVM), 31
- displacement, 105, 121, 122, 359 (figure), 360 (figure)
- distribution system, 126
- Doolittle parameter, 10
- door hinges, 42
- Dowson-Higgison's solution, 15
- drain port sampling, 400
- drive bearings, accessory, 42
- drive gears, 281
- drive units. *See* final drive units
- driveline. *See* drivetrain
- driveline fluid, 35–38, 39 (table)
- driveshaft, 42, 165–166, 285, 286 (table), 437
- drivetrain, 157–160, 158 (figure), 171–175, 345–347.
See also drivetrain tests; gear box; transmission
- drivetrain tests, 275–279. *See also* transmission; transmission tests
- drop-tube vacuum sampling, 400–401 (figure)
- dual clutch gear box, 164
- dual-clutch transmission (DCTs), 258–259, 259 (figure).
See also dual-clutch transmission (DCT) fluid
- dual-clutch transmission (DCT) fluid, 37, 258
- durability tests, 275–276, 328 (figure). *See also specific tests*
- dustproof head test, 148, 149 (figure)
- dynamic friction model, 448–449, 449 (figure), 448–449, 452 (figure)
- dynamic viscosity, 49
- dynamometer, 225, 309, 463
- E**
- E1078, 361
- E1829, 361
- E1840, 367
- E2695, 365
- E6-03. *See* ACEA E6-08
- e-diesel. *See* ethanol-diesel
- efficiency standards. *See* performance standards
- efficiency test, 186–188, 187 (figure), 282–284, 283 (table)
- elastohydrodynamics lubrication film tests, 85, 87 (figure), 91 (figure), 92 (figure), 92 (table), 93 (figure), 94 (figure), 101–102
 fluid behavior and, 87–88
 measurement techniques and, 85–87
 surface lubrication and, 89–90, 89 (figure), 91–93
 thickness and, 85–87, 87 (figure)
See specific techniques
- elastic cylinders, 6
- elastohydrodynamic contact, 86
- elastohydrodynamic lubrication, 13, 14, 15, 301
- Elastomer Compatibility Test, 209
- elastomer, 57, 81 (table), 115, 193 (table)
- elasto-plastic contact, 9
- elastoviscous effect, 10
- electric motors, 379
- electrical contact switch, 42
- electrical part bearings, 142 (table), 143 (table), 143–144 (figure)
- electrochemical coating, 335
- elemental spectroscopy, 409–410, 412, 413, 414
- elements, 54, 409 (figure). *See specific elements*
- elliptical contact. *See* point contact
- embedability, 107
- EMCO rust test, 139
- emissions, 71–72, 318
 diesel, 417
 particulate, 231
 regulation of, 61–62, 126–127, 227, 231, 253
 improvements, 110
See also environmental effect
- emulsion retention test, 81
- energy dispersive x-ray (EDX), 360–361, 361 (figure)
- engine, 105, 119, 124, 352 (figure)
 block, 125, 372
 characterization, 105–106, 351
 components of, 215, 338–345, 379–382, 379 (figure), 380 (figure), 381 (figure), 382 (figure), 385 (figure)
 friction loss and, 351–352
 non-automotive, 252–253
See also engine material; heavy-duty diesel; internal combustion engine; passenger cars; *specific components; specific engines; triboactive material*
- engine architecture, 124
- engine bearing. *See* bearings
- engine block, 125, 372
- engine deposits. *See* deposits
- engine dynamometer test, 98
- engine material, 106, 107, 110, 333, 372–375
 behavior, 336 (table), 390–391, 390 (figure), 427
 candidate, 217 (table)
- follower, 220, 222 (figure)
 polymer, 382–383
 precision mechanics and, 382
- Engine Oil Aeration Test (EOAT), 53–54, 71 (table), 195 (table), 197–198. *See also* ASTM D6894
- Engine Oil Licensing Certification System (EOLCS), 64–65

- engine oil, 34–35, 34 (figure), 35 (figure), 36 (figure), 207–209, 318 (figure), 410–411
 additives and, 368. *See also* additives
 aeration, 242 (table)
 alternative, 320 (table), 320–321, 461–465
 analysis of, 401–410, 411–415, 411 (figure), 414 (figure)
 compression band, 108
 diesel, 194, 197
 gear boxes and, 162, 163
 precision mechanics and, 384–391, 387 (figure), 388 (figure)
 specifications and, 318–319, 323 (table)
 tests, 38, 39 (table)
See also alternative fluids; oil; oil filter; oil sampling methods; *specific engine types*; *specific oils*
- engine seal. *See* seal
- engine tests, 36, 62, 64–65, 66–67, 111, 225–226
 accelerated, 66, 388–390, 388 (figure), 389 (figure)
 ACEA C and, 36 (table), 133, 236 (table)
 API CJ-4 and, 36 (table), 195–197 (table), 199 (table)
 alternative fluid and, 323–328
 bearings and, 144–154
 biobased lubricants and, 461–464. *See also* biobased lubricant; *specific test methods*
 gear oil and, 38, 39 (table)
 grease and, 44 (table)
 performance specifications and, 61, 62 (figure), 62–63
 precision mechanics parts and, 392–398, 392 (figure). *See also* friction, precision mechanics and; wear, precision mechanics and
 requirements, 112–113. *See also* bench tests; performance standards
 stability and, 51
 tribological, 368
 valves and, 344
 wear and, 73, 76, 78
See also bearing tests; bearing vibration tests; bench tests; elasto-hydrodynamics lubrication film (EHL) tests; engine material; laboratory tests; performance standards; tribological bench tests; *specific tests*
- engineering surface, 3–9
- environmental effect, 110, 209–210, 285, 317, 320–321
- environmental scanning electron microscope (ESEM), 354
- environmental standard, 61–62, 231
- environmental stress stimulation test, 152
- enzymatic hydrolysis, 49
- EOWTT, 80
- epilamination, 388
- equation of motion, 11–12
- EREBIO, 326–327, 327 (figure), 328 (figure)
- esters, 320, 321, 323, 386, 458 (figure)
- estolides, 458, 459 (table)
- ESW M2C138-CJ, 266, 267 (table)
- ESW M2C33, 266, 267 (table)
- ethanol-biodiesel-diesel blend, 419
- ethanol-diesel blend, 419 (figure)
- ethyl alcohol, 254
- ethylene acrylic rubber (AEM-1), 194 (table)
- Europe, 259, 417
- European Automobile Manufacturers' Association (ACEA), 65–66, 68, 232. *See also* European performance standards; *specific standards*
- European performance standards, 62, 64, 65–66, 67, 232–237, 234 (table), 235 (table), 236 (table). *See also specific ACEA standards*
- evaporation behavior, 388
- exhaust, 105
- exhaust gas recirculation (EGR), 73, 127, 194–195, 195 (table), 197, 198, 206, 209–210, 231, 297–298
- extended service intervals, 254
- extended x-ray absorption fine structure (EXAFS), 362
- extreme operating conditions, 278–279
- extreme pressure (EP) agent, 30, 31 (table), 200 (table), 201, 263–264, 318, 324–325
- Eyring-Ewell equation, 9
- ## F
- factory-fill hydrocarbon based oil, 320–321
- FAG FE8, 151, 152 (figure)
- FAG FE9, 152 (figure)
- Falex BOTS, 420
- Falex-type block-on-ring friction and wear tester, 96, 97 (figure), 218 (figure)
- Farm Bill, 456
- fatigue life, 149–150, 150 (table), 153 (table)
- fatty acid methyl esters (FAMES), 209, 237
- fatty acids, 459
- ferrography, 406 (figure), 412. *See also* ferrous density
- ferromolybdenum, 327
- ferrous density, 405–406, 406 (figure), 412
- field testing, 215. *See also* bench tests; engine tests
- fill-for-life fluids, 273, 289, 317
- film thickness, 106 (figure), 132 (figure), 133 (figure), 216 (figure), 353 (figure)
 additives and, 369
 elasto-hydrodynamic solutions and, 13, 14–15, 15 (figure), 85–87, 87 (figure)
 measurement, 18, 200 (table)
 oil and, 321–323, 322 (figure)
- film-forming behavior, 320 (table), 321, 321–323. *See also* film thickness
- filterability, 56–57, 79–80, 193 (table), 435
- filters, 427–429, 428 (figure)
 capacity, 435
 performance qualifications and, 430–431, 434
 test methods and, 431–433
See also fuel filter; oil filter
- final drive units, 166, 167 (figure)
- fine filtration, 428
- five speed automatic transmission, 255
- fixed ball joint, 140
- flammability, 55
- flash point, 55–56. *See also* flash point test
- flash point test, 409–410, 409 (figure), 412, 414
- flat plate clutch, 256–257, 257 (figure)
- “flexible fuel,” 228
- fluorescence, 54
- flow characteristics, 16–17, 18, 248 (figure), 434, 435
- fluid behavior, 87–88
- fluid cleanliness rating, 402
- fluorocarbon rubber (FKM-1), 115 (figure), 194 (table)

- foam control, 207, 265. *See also* foaming
foaming, 53, 70, 80, 193 (table), 196 (table), 241 (table).
See also antifoam agents; foam control
focused ion beam (FIB) material sputtering technique,
356
force-displacement, 359 (figure), 360 (figure)
Ford, 266–267
Fourier transform infrared (FTIR) spectroscopy,
360, 365–366, 366 (figure), 404–405, 412, 413
(figure), 414
four-square test rig, 279 (figure)
four-stroke engine, 119, 251–252
fractal contact, 9
France, 319
free-volume viscosity model, 10
friction
 alternative oils and, 325–327
 precision mechanics and, 392–394, 393 (figure), 394
 (figure), 395 (figure)
 static, 395 (figure)
 torque and, 149
 See also friction coefficient; friction loss; friction
 modifier; friction tests
friction coefficient, 262, 352, 353 (figure), 383 (figure),
421–422, 421 (figure), 422 (figure), 440
friction force microscopy (FFM), 357
friction loss, 172, 333, 351, 352 (figure)
friction model, 448–440, 449 (figure), 452 (figure)
friction modifier (FM), 27–28, 28 (figure), 29 (figure),
31 (table), 48
 additives and, 29, (figure), 224, 362 (figure), 369
 (figure), 371–372, 371 (figure), 372 (figure)
 performance criteria, 262–263
friction tests, 96 (table), 96–97, 217–219, 219 (figure),
356 (figure), 369
friction-sliding-elastic contact, 304
friction-temperature regime, 334 (figure)
front-wheel drive, 159 (figure)
FTMS Method No. 3458.1, 391
F2G gear test rig, 100, 181, 182, 188
Fuchs. *See* Titan GT1 0W-20
fuel
 alternative, 218, 228–229
 diesel, 68, 75, 120, 239–240, 417–423, 418 (figure),
 432–433
 dilution of, 409, 410, 414
 lubricity and, 417–418, 418 (figure). *See also* lubricity
 tests
 quality of, 239–240. *See also* biodiesel
 hydrocarbons in, 105, 106, 226
 See also additives; fuel economy; fuel efficiency;
 specific types
fuel consumption, 61, 77, 123 (figure). *See also* oil
consumption
fuel economy, 227–228, 317, 351
fuel efficiency, 77, 78, 105, 110–111, 113, 192 (table), 202
fuel filter, 431–433
fuel injector, 418 (figure), 422–423, 422 (table)
full-flow oil, 428–429
full-scale mixed EHL model, 89, 90
FZG back-to-back rig, 178–179, 179 (figure), 181
FZG-type test rig, 279 (figure)
- G**
Ga ions, 356
galvanic coating, 335
gas chromatography (CGD), 53
gas discharge, 119, 120
gasoline, 417. *See also* fuel
gasoline engine tests, 191–194. *See also* engine tests
Gatto, V. J., 201
Gaussian asperity-height distribution, 4, 5, 17
Ge, 367
gear box, 159, 160, 161–164, 161 (figure), 162 (figure),
163 (figure), 164 (figure), 165 (figure). *See also* gear
box tests; in-line gear box; synchromesh testing
gear box tests, 287–288
gear oil, 178, 181, 288 (figure)
gear oil screen tests, 177 (table), 178, 180–186
gear selection, 274 (figure)
gears
 lubricants and, 182, 183 (table), 288
 mesh, 169
 miniature, 379; 167–168, 180 (figure)
 test, 179 (table), 179–180, 180 (figure)
 transmission, 345–346; wheel, 38
 See also gear box; *specific gears*
gelation index, 50, 75 (table), 75–76, 192 (table)
General Motors, 266, 267
generated axial force (GAF), 437, 438, 450
gerotor pump, 110 (figure)
GF-4, 192–194 (table)
GL-1, 38
GL-2, 38
GL-3, 38
GL-4, 38
GL-5, 38, 69 (table). *See also* ILSAC GF-5
GL-6, 38–39
global elasticity, 18–19
glycol reagent method, 410
GM-9099P, 56
government regulations, 227. *See also* environmental
standards
gravimetric analysis, 430
grease, 40–45, 137, 138 (table), 142–143, 143 (figure),
387
 auxiliary parts and, 14
 biobased, 464–466
 constant velocity universal joints and, 140–142, 141
 (figure)
 electrical parts and, 142, 143
 hub bearings and, 137–139, 138 (table), 139 (figure)
 life of, 151–152
 measurement technology and, 144–146, 145 (figure),
 146 (table)
 requirements, 137–138
Green's functions, 5
Greentec LS 5W-30, 320 (table), 321, 323 (table), 324
- H**
haptic demands, 385
hardness, 358–359
heat capacity, 108. *See also* temperature
heavy-duty diesel, 82, 159, 232
API and, 240–241

- lubricants for, 233–234, 237
See also diesel engine
- heavy-duty trailer-towing, 278
- helical gears, 167, 168
- Herrebrugh's solution, 15
- Hersey number, 13
- Hertz theory of elastic contact, 7, 302
- Hertzian formulas, 7, 8, 9, 19
- HFRR, 420
- high-frequency reciprocating rig (HFRR), 204
- high-shear viscometer, 323
- high shear viscosity, 50, 68–70, 196 (table), 319, 321–323
- high-temperature corrosion bench test, 196 (table), 241 (table)
- high-temperature deposit, 57
- high-temperature test life, 1369
- high-temperature viscosity, 50
- high-temperature, high-shear (HTHS) viscosity, 50, 68–70, 196 (table), 319, 321–323
- Hooke's joints, 42
- hot-scuffing, 225
- HTHS stability, 69 (table)
- HTX 822 15W-50, 320 (table), 321, 323, 324, 325
- Hu, Y. Z., 89, 90
- hub bearing, 137–139, 138 (table), 139 (figure), 149. *See also* hub bearing tests
- hub bearing tests, 149. *See also* ABFT
- hybrid thickeners, 41
- hybrid vehicles, 160, 254
- hydraulic pulse durability, 435
- hydrocarbon (HC), 27–28, 126, 262
- hydrodynamic lubrication, 11, 12, 15–19
- hydrogenated nitrile rubber (HNBR-1), 115 (table), 194 (table)
- hydrogenated radial isoprenes (RIs), 25
- hydrogenated styrene butadiene copolymers (SBCs), 24 (figure), 25
- hydrogenated styrene isoprene copolymers (SICs), 24 (figure), 25
- hydraulic valve lifters, 109
- hydroxide, 263
- I**
- ICOT (isothermal corrosion oxidation test), 219, 323–324, 325 (figure)
- ignition timing, 231
- ILSAC. *See* International Lubricants Standardization and Approval Committee (ILSAC) ILSAC GF-4, 227
- ILSAC GF-5, 49, 64, 65, 74–82, 110–111, 227
- requirements, 112–114, 115 (table), 244–245, 248–249 (table)
- test methods, 192–194 (table)
- viscosity and, 246 (table)
- See also* API GF-5
- indirect laser transmission method, 86
- inductively coupled plasma (ICP) spectrometer, 408
- industrial applications, 180 (figure), 180–181
- industrial crops, 456
- infinite life, 275
- infrared spectroscopy, 405 (figure)
- injection molding skin, 396
- injection system, 417
- injection timing, 237
- inlet antidrain, 435
- in-line gear box, 13 (figure), 163–164
- inorganic contamination, 429
- intake, 105
- interactive deterministic-stochastic modeling, 15
- internal combustion engine, 105–106, 106 (figure), 119–120
- ILSAC GF-5 and, 110–115
- lubrication requirements of, 106–110, 107 (figure), 109 (figure), 110 (figure)
- mechanisms of wear, 110
- pollutant emissions and, 126–127
- powertrain and, 124–126
- See also* combustion engine architecture; engine; engine tests; gasoline engine tests; *specific components*; *specific tests*
- International Council of Marine Industry Associations (INCOMIA), 253
- International Lubricants Standardization and Approval Committee (ILSAC), 64, 65, 217, 226, 244. *See also specific specifications*
- involute curve, 168 (figure)
- IP Method, 56
- iron liners, 372
- ISO 12103-1, 430
- ISO 19438, 432–433
- ISO 4020, 432
- ISO 4406:99, 402 (figure)
- ISO 4548, 434–435
- ISO/TS 16332, 433
- ISO/TS, 13353, 432
- ISO/TS 23556, 436
- ISO 7148-2, 392
- isothermal contact simulations, 8
- isotropic, 5 (figure)
- J**
- Japan, 67
- JASO, 246–247, 250 (table), 251–252, 253
- Johnson et al., 90–91, 91 (figure), 91 (table)
- journal bearings, 18, 19, 129–132, 130 (figure), 131 (figure), 341. *See also* bearings
- K**
- Kaneta et al, 91–93, 92 (figure), 92 (table), 93 (figure), 94 (figure)
- Karl Fischer Titration, 408, 430, 431 (figure)
- Kégresse, Adolphe, 37
- kinematic viscosity, 49
- kinematics, 121–122
- kurtosis, 4, 5
- L**
- laboratory tests, 62, 218
- ACEA and, 232–237, 234 (figure), 235 (table)
- API and, 238–244
- heavy duty diesel lubricants and, 70–72
- ILSAC and, 245
- performance standards and, 61, 62–63, 62 (figure), 233 (table)
- screening test, 64

wear and, 307–308, 308 (figure), 309
See also bench tests; engine tests; specific performance standards; specific tests

laser transmission method, 86

lateral force microscopy (LFM), 357

layered materials, 3, 9

layshaft, 169

lead, 407

lean mixtures, 126–127

leptokurtic, 5

life tester, 147, 149

light vehicle. *See* passenger cars

Lim and Ashby wear map, 304, 305 (figure)

line contact, 5, 6 (figure), 303 (figure)

linear curve-fit, 443 (figure)

linear wear coefficient C_{lr} , 183 (figure)

lithium, 142

lithium hydroxide soap-based grease, 465

load carrying, 14, 178, 179, 181–188, 181 (table), 186 (figure), 341

load loss factor, 188 (figure)

low temperature, 20, 261 (figure), 391. *See also* temperature

low-sulfur fuel, 417, 418. *See also* alternative fluid

lubricant, 40–41, 217 (table)

- components of, 47–48
- degradation and, 61–63, 66–67. *See also* degradation gear, 182, 183 (table)
- physical properties of, 45–57
- in precision mechanics, 384–391, 387 (figure), 388 (figure)
- requirements, 106–110
- solid, 387

See also additive; axle fluid, grease; engine oil; grease; *specific performance standards; specific properties; specific test methods; transmission fluid*

lubricating grease life test rig, 151 (figure)

lubricious oxides (LOs), 319

lubricity tests, 420 (figure). *See also* bench tests; engine tests; laboratory tests; *specific tests*

Lubrizol Corporation, 455

Luk continuously variable transmission chain, 259 (figure)

M

M2C166-H, 266, 267 (table)

M85, 228

Mack T-11, 73, 195 (table), 197, 199 (table), 242 (table)

Mack T-12, 73 (table), 197, 199 (table), 242 (table)

macrogeometry, 217 (table)

macrotribosystem, 293–294, 295 (figure)

manual transmission (MT), 267, 279–282. *See also* dual-clutch transmission (DTC); gear box; synchromesh; synchromesh testing

materials. *See* engine materials

manual transmission fluid (MTF), 37, 289

maximum specific load (MSL), 129

Maxwell model, 10

medium-temperature dispersivity, 78

melt wear, 383 (figure), 384 (figure)

MERCON®, 266–267, 267 (table)

metal content, 54–55

metal matrix composites (MMCs), 340

metal oxide, 1263

metal passivators, 48

metal salts or organic acids (soaps), 263, 264 (figure)

methanol, 228

MHT-4, 79

microgeometry, 217 (table)

micropitting test, 183–185, 184 (figure), 185 (figure)

microscopic contaminant, 406–407

microtribosystem, 293–294, 295 (figure)

mineral oil, 11, 35, 183 (figure), 187, 259–260, 260 (table)

miniature gears, 379

mini-rotary viscometer (MRV), 50, 51

Mini-Traction Machine (MTM®), 204–205

miscibility, 57, 81

mixed lubrication, 12–13, 19, 301. *See also* biofuel

modeling, 15, 304–305

- constant velocity joints (CVJ) and, 446–452, 452 (figure)
- wear and, 294, 304–305, 305 (table), 310–311, 314

MoDTC. *See* molybdenum dithiocarbamate (MoDTC)

moisture contamination, 412–413

molybdenum dithiocarbamate (MoDTC), 29, (figure), 224, 362 (figure), 369 (figure), 371–372, 371 (figure), 372 (figure), 374

molybdenum oxide, 327

motor, 380–381, 380 (figure)

motorcycle engine lubrication, 251–252, 253

movable glass plate, 86

MS-4228, 266

multicylinder configurations, 124, 125

multiple test acceptance criteria (MTAC), 64

N

nanoindenter, 358–360

naphthenic oil, 41, 261

Natural Marine Manufacturing Association (NMMA), 252, 253 (table)

neutral detergent, 33, 34 (table), 47. *See also* detergent

Newton ideology, 49, 202

nitriding, 334–335, 343

nitrocarburizing, 335

nitrogen oxides (NOs), 126, 231

NLGI certification marks, 45

NOACK Volatility Test, 71 (table), 196 (table), 241 (table)

noise suppression, 385

non-automotive engine, 252–253

nonbridgine oxygen (NBO), 370

nonconformal contact, 5

non-soap thickened grease, 41

nonsoap-based grease, 465

nonvacuum-based technique, 365–366

normal fatigue loading, 275

North American performance standards, 64. *See also* American Performance Institute (API); American Society for Testing and Materials (ASTM); API Tripartite system; *specific performance standards*

Novack volatility method, 53

numerical surface, 3–4, 8

O

off-road tests, 277, 282

off-road vehicle, 160 (figure), 166, 173, 278–279

- oil
- protection additives, 23, 26–27, 41
 - robustness, 111
 - sampling methods, 399–401, 400 (figure), 462
 - stability, 427–428
 - supply, 131–132
 - thickening, 24, 76, 132 (figure), 133 (figure), 244.
 - See also* film thickness; soot
 - viscosity, 115
 - See* lubricants; engine oil
- oil aeration, 71 (table)
- oil analysis. *See* engine oil, analysis
- oil consumption, 73–74, 341. *See also* fuel consumption; fuel efficiency
- oil control ring, 108
- oil filter, 207–208, 208 (figure), 427, 434–436
- oil filter tests, 429–430, 435–436. *See also* oil filter tests
- oil pump, 109–110, 110 (figure), 126, 284 (figure)
 - gear boxes and, 164
 - starvation of, 74, 76
- spark ignition, 244. *See also* ISLAC GF-5
- oil-out testing, 278
- olefin copolymers (OCPs), 24 (figure), 24–25
- OM646 engine test, 232, 233–237
- open loop tests, 275–276
- optical interferometry, 86–87
- optical microscopy, 402, 407
- optical soot meter, 410, 414
- organic contamination, 429
- original equipment manufacturers (OEM) standards, 34, 36, 233, 266
 - degradation and, 64
 - fuel efficiency and, 257
 - grease and, 43
- o-rings, 397 (figure), 398 (figure)
- oscillating friction tribometer, 397
- Otto cycle, 119, 120 (figure)
- outlet antidrains, 435
- overbased detergents, 34 (table)
- overload, 275
- oxidation, 26–29, 68, 201, 337, 389 (figure), 403. *See also* oxidative stability
- oxidation inhibitor, 26, 201
- oxidative catalytic converter, 127
- oxidative stability, 260, 319, 323–324, 325 (figure), 388, 413, 414 (figure), 456–457, 459, 460. *See also* aging
- oxidative wear, 300
- P**
- P/O atomic ratio, 370
- PAG46-4, 320 (table), 321, 322, 323 (table), 323–324, 325, 326
- paraffinic oil, 41
- parasitic loss, 172
- partial-load performance, 124
- particle count, 402–403, 411, 412
 - filtration and, 430, 432–433, 434, 435
 - wear and, 405–407, 407 (figure)*See also* particle counter
- particle counter, 402–403, 402 (figure), 403 (figure)
- particulate emissions, 126, 231
- particulate filter, 318
- passenger cars
 - drain intervals, 371
 - engine tests, 74–76, 243–244, 245 (table)
 - fuel and, 333, 432
 - grease and, 41–43
 - lubricant performance and, 62
 - motor oil monitoring, 399
 - precision mechanics and, 381–382
- patch test, 407 (figure), 408 (figure)
- pedal mechanism, 42
- Peklenik number, 5
- Pensky Martens Closed Cup (PMCC), 56
- percussive impact, 299 (figure)
- performance additive. *See* additive, performance
- performance specification. *See* performance standard
- performance standard organizations, 217, 226.
 - See also* American Society for Testing and Materials (ASTM); American Petroleum Institute (API); European Automobile Manufacturers' Association (ACEA); International Lubrication Standardization and Approval Committee (ILSAC); *specific organizations*
- performance standards, 61, 62 (figure), 75, 289–290
 - automatic transmission fluid (ATF) and, 266–26
 - bearings and, 139
 - biobased lubricants and, 466–467, 464 (table), 466 (table)
 - engine oils and, 34–36, 36 (table), 225–227, 226 (table), 227 (table)
 - heavy duty engines and, 233, 237
 - manual transmission and, 289
 - methods and, 95, 430–431
 - organizations, 66–67, 231–232, 237, 239–240, 244.
 - See also specific organizations*
 - passenger cars and, 233
 - small-engine, 245–247, 250 (table), 250–251. *See also* motorcycle engine lubrication systems of, 63–66
 - See also* ACEA performance standards; API performance standards; *specific specifications*
- phenates, 34 (table)
- phosphates, 369, 370 (figure), 373
- phosphoric acid derivatives, 202
- phosphorus, 78 (table) 78–79, 194, 209, 318
- photoemission electron microscopy (PEEM), 363
- physical vapor deposition (PVD), 336, 342–343
- pinion, 179 (table), 180 (figure), 185
 - damage and, 180, 184 (figure), 185
 - tests and, 181, 182, 186
 - torque and, 181 (figure)
- piston, 105, 108, 122, 125–126
 - assembly, 338; 351, 352
 - coating, 340–341
 - deposits, 74
 - scuffing, 220–223, 224–225
 - sets, 106
 - velocity and, 122
 - See also* piston ring; piston skirt
- piston pin joint, 108, 129
- piston ring, 108, 109 (figure), 341–344, 343 (figure)
 - material, 126
 - See also* piston ring tests
- piston ring tests, 218–219, 219 (figure), 223–224, 225 (figure), 228–229, 319, 347 (table)

piston scuffing test, 220–223
 piston skirt, 109 (figure), 220–223, 338, 340–341
 piston-rings-to-cylinder block, 108
 piston-skirt-to-cylinder block, 108
 pitch point, 168, 169 (figure)
 pitting tests, 185 (figure), 185–186, 186 (figure), 187
 planetary gears, 256 (figure), 380 (figure). *See also*
 automatic transmission fluid (ATF), planetary
 gears and
 plasma spray coating, 338, 339
 plastic contact, 302, 304
 plastic deformation, 110, 309
 plasticizer, 261, 265
 plunge, 165–166
 plunging joint, 140
 pneumatic loader, 146 (figure)
 point contact, 5, 6–7, 6 (figure), 303 (figure)
 point-contact elasto-hydrodynamic lubrication (EHL),
 15, 87–88
 polar head groups, 262, 263
 pollution control, 61–62. *See also* emissions; environ-
 mental standards
 polutetrafluoroethylene (PTFE), 340
 polyacrylate rubber, 115 (table)
 polyalkyleneglycols (PAGs), 321, 386
 polyalphaolefin (PAO), 35, 385
 polyglycols, 320, 321, 323, 325–326. *See also* PPG32-2;
 PPG46-4
 polyimide (PI) surface, 383 (figure)
 polyinternal olefin (PIO), 35
 polyisobutene (PIB), 24 (figure), 250
 polyisobutene (PIB) succinate, 31
 polyisobutylene succinic anhydride (PIBSA), 31
 polymer material, 382–383, 390–391, 390 (figure)
 polymers, 261–262, 394. *See also* polymer material
 polymethacrylates (PMAs), 24 (figure), 25
 polymethylsiloxane antifoam, 26 (figure)
 polypropylene-glycol monobutylethers (PPGs), 321.
 See also specific polyglycols
 polytetrafluoroethylene (PTFE), 144
 polyurea, 142, 144
 poppet valve, 107 (figure), 109
 pore-blockage particle counter, 402–403, 403 (figure)
 pour point, 25 (figure), 52, 111, 200 (table), 262 (figure),
 457
 pour point depressant (PPD), 207
 powder metallurgy, 346
 power, 105, 122, 123, 124, 169, 186, 187
 power-law relationship, 87–88, 89 (figure)
 power-on time, 383–384
 powertrain, 124–126, 157, 159, 351
 precision mechanics, 379–384
 lubricants and, 384–391, 387 (figure), 388 (figure)
 tribological simulation and, 392–398
 predictive alarms, 411–412
 pressure, 10, 11, 16–17, 126, 319, 322
 proactive alarms, 410
 probability density function (PDF), 4
 propeller (“PROP”) shafts, 166
 propshaft, 42–43
 pumping viscosity, 50
 pure sliding friction, 443

R

radial isoprenes (RIs), 25
 radial loader pneumatic mechanism (BVT-5), 147
 (figure)
 radiation scattering, 365
 Raman spectrometer, 360, 365, 366 (figure). 366–367,
 374 (figure)
 rancimat, 461
 rate-of-change-based alarms, 411
 RECESS, 311
 reciprocating engine, 119, 121. *See also* internal combus-
 tion engine; engine
 reciprocating test method, 97–98
 resource conservation requirement, 245, 249 (table).
 See also environmental standards
 reduction gears, 166
 reflection technique, 87
 reliability. *See* fatigue life
 reliability environmental tester (RET), 149–152
 renewable oil. *See* biofuel; mineral oil; vegetable oil
 re-refined oil, 41
 resistance method, 85
 resistance-capacitance oscillation, 86
 Reynolds equation, 11–12, 13, 16, 19, 90, 129, 131, 323
 rig/bench test, 134 (figure)
 ring coating, 327–328
 ring wear, 96
 road test, 273 dry-sump lubrication, 274, 276–278, 126
 Romaszewski oil bench oxidation (ROBO) test, 61, 80,
 193 (table)
 ROBO test, 61, 80, 193 (table)
 roller follower wear test, 74, 197 (table), 198, 242 (table)
 rolling, 296, 297 (table)
 Rolling Bearing–Test and Assessment for Life and
 Reliability, 149
 rolling element bearings, 149–152, 167, 172, 173.
 See also hub bearings;
 rolling friction, 444–445, 445 (table), 446 (figure)
 rolling speed, 87 (figure), 89 (figure), 91
 rotary bench test methods, 96–97
 rotary engine, 121, 379–380
 rotation generator, 380 (figure)
 rotation speed, 121
 rotor, 380 (figure)
 roughness, 4, 91–92, 92 (figure)
 effect, 16, 18
 lubrication and, 89–90
 route mean square (RMS), 4, 5
 surface and, 7, 9–10, 301 (figure), 304, 443 (table)
 round-robin field tests, 420
 route mean square (RMS) roughness, 4, 5. *See also*
 roughness
 rubber, 115 (figure)
 rust inhibitor, 33, 48, 206–207, 264–265, 265 (figure)

S
 SAE, 64, 237–239
 SAE HS 806, 435
 SAE J1260, 435
 SAE J1488, 432
 SAE J1839, 432
 SAE J1858, 436

- SAE J1985, 432
 SAE J2793, 433
 SAE J300, 49, 67, 192, 238, 251 (table)
 SAE J306, 38 (table), 52
 SAE J310, 40
 SAE J905, 431–432
 salicylates, 34 (table)
 sampling. *See* oil sampling methods
 sampling hardware, 400–401
 Scanning Brookfield method, 50, 51
 scanning electron microscopy (SEM), 354–355, 355 (figure), 356 (figure). *See also* transmission electron microscopy
 scanning probe microscopy (SPM), 357
 Schiff's reagent method, 414
 scuff tests, 180–181, 181 (table), 220–225
 scuffing, 19, 420–422, 422 (table), 423
 cold, 221, 225–227, 226 (table)
 failures and, 180 (figure)
 gears and, 178 (figure), 179 (figure)
 measurement, 224–225, 421 (figure)
 resistance, 327–328, 340–341
 test, 98–100, 100–101, 181 (figure). *See also* scuff tests
 seal, 72, 106, 171 (figure), 196 (table), 285
 seal compatibility, 228, 242 (table), 260–261
 seal swell agents, 48, 265
 sealed bearing simulation tester (ABDT), 152, 153 (figure)
 sealed bearings, 147–149
 seat adjuster, 43
 seat insert valve, 344
 seizure, 19
 selective catalytic reduction (SCR) device, 127
 self-cleaning filters, 435
 Sequence IIIF, 196 (table), 197
 Sequence IIIF, 242 (table)
 Sequence IIIG, 191, 196 (table), 197
 Sequence III-GA, 191, 194, 193 (table)
 Sequence III-GB, 76, 111
 Sequence IVA, 111, 192 (table), 194
 Sequence IVA, 77
 Sequence VG, 194
 Sequence VIB, 194
 Sequence VID, 111, 192
 Sequence VIII, 192, 193 (table), 194
 service intervals, 254, 293, 298
 service life, 410 (figure), 410–411
 shear loss, 251 (table)
 shear rate, 49, 50–52, 68, 203 (figure), 324 (figure)
 shear stability, 69 (table), 80–81, 193 (table), 204, 241 (table)
 shear stress, 10–11, 49, 50–51
 shear thinning, 10, 323
 shear-flow factors, 17 (table), 18 (table)
 shear-thinning model, 10
 shifting clutch systems, 257
 shock absorber, 42
 silicone oils, 71, 386–387
 silicone rubber (VMQ-1), 115 (figure), 193 (table)
 silicon-based ceramics, 344
 simulation reliability test, 152
 skewness, 4–5
 SKF ROF, 151 (figure)
 SLBOCLE, 420
 sliding bearings, 106
 sliding splines, 43
 sliding, 296, 297 (table), 304, 352, 384
 slip-to-roll ratio, 443
 slow-speed wear test, 181–183
 sludge, 76 (table), 205–206, 208–209, 208 (figure), 429 (figure)
 smooth surface lubrication, 89
 soap-thickened grease, 41
 SOFTC 2A, 430
 solid lubricant, 387
 solubility relationships, 228
 solvent, 250
 soot, 30–31, 32, 51, 231
 contamination, 296–299
 dispersancy, 414
 tests and, 244 (table), 429 (figure), 430
 See also ash; sooted oil
 sooted oil mini-rotary viscometer, 197 (table)
 sooted oil, 72 (table), 72–73, 197 (table), 241 (table)
 soybean oil, 457, 455, 457, 459–460
 spacer layer, 86
 spark ignited engine, 119, 120, 122, 123–125, 123 (figure), 126, 127 (figure)
 specimen, 101 (figure), 102 (figure), 393 (figure)
 specimen holders, 100 (figure), 220, 222 (figure)
 spherical contacts, 7
 spindle hydraulic mechanism, 145 (figure)
 Splash lubrication, 126, 129
 spreading behavior, 387–388, 387 (figure), 388 (figure)
 spur gear, 110 (figure), 167, 168
 square rig testing, 279
 SRV 4, 20 (table), 97–98, 220 (table), 221 (figure)
 SRV EP step-load test, 326
 SRV test, 319, 324–325
 stainless steel, 407
 starter motors, 42
 start-stop-friction, 393–394
 static burst pressure, 435
 static compatibility tests, 390
 static friction, 393, 395 (figure)
 static friction model, 446–448, 447 (figure)
 static stress test, 390
 statistical alarms, 411
 steel, 342, 343 (figure), 359 (figure), 368, 407
 steering, 380
 stochastic modeling, 15
 STP512, 289
 stress cracking, 390 (figure)
 Stribeck curve, 13 (figure), 14 (figure), 106 (figure), 215, 301, 352 (figure)
 stylus profilometer, 3
 substitution cycle, 120
 sulfated ash, 55, 72, 82
 sulfonates, 34 (table)
 sulfur, 78 (table) 78–79, 209, 239, 318, 370 (figure).
 See also low-sulfur fuel
 surface, 3–5, 6, 16 (figure)
 deviation, 16 (figure)
 irregularities, 3, 4, 343

- modification, 333–338, 334 (figure), 338 (table).
342–344. *See also specific engine components*
- protection additive, 27–33, 41
See also surface analysis; surface coating; surface treatment
- surface analysis, 3–5, 351–352, 353, 375
application of, 367–375. *See also specific applications*
chemical properties and, 360 (figure), 361 (figure), 362 (figure), 364 (figure), 367 (figure)
techniques, 354–367, 355 (figure), 356 (figure), 358 (figure). *See also specific techniques*
tools, 354 (figure), 355 (figure). *See also specific tools*
- surface coating, 8–9, 313, 333–337
cylinders and, 338–430
pistons and, 340–344
See also specific coating; specific treatments; surface treatment
- surface treatment, 133, 313 (figure), 333–336. *See also surface coating*
- SwRI Wear Index, 433 (figure)
- synchromesh gear boxes, 161–164, 162 (table), 163 (figure), 167, 169–171, 170 (figure). *See also synchromesh testing*
- synchromesh testing, 279–280, 280 (figure)
- synthetic esters. *See esters*
- synthetic hydrocarbons, 385–387
- Synthetic Oil Filter Contaminant (SOFTC) 2A, 430
- synthetic oil, 35. *See also engine oil*
- T**
- tachometer drive, 380 (figure)
- temperature, 9, 10, 23
additives and, 23, 30
aging and, 390
bearings and, 129, 133 (figure)
corrosion and, 241 (table)
deposits and, 57, 79
drive train performance and, 171–172, 172 (figure)
effects, 61, 62, 75, 80–81, 388
engine performance and, 124 (figure)
flash point and, 55–56
friction and, 333, 334 (figure)
oil and, 131–132, 260, 261 (figure)
seals and, 285
surface treatments and, 333–336, 334 (figure); 336 (table)
synthetic hydrocarbons and, 385–387
viscosity and, 50–51, 67–70, 203–204, 204 (figure)
See also cooling tests; high-temperature corrosion bench test; low temperature
- temperature programmed desorption (TPD), 209
- TEOST MHT, 192 (table)
- TEOST-33C, 57, 79, 111–112, 192 (table)
- test components, 64, 65, 148, 149 (figure), 150. *See also specific test methods; specific tests; specimens*
- test gears, 179 (table), 179–180, 180 (figure), 185 (figure)
- test head, 148, 149 (fatigue), 150
- test methods, 49–57, 225–227, 226 (table), 227 (table).
See also specific ASTM methods performance standards
- test requirements. *See engine tests*
- test rig, 179, 282, 307, 309, 310 (figure)
- test sponsors, 64
- tester. *See bearing vibration tester; block-on-ring tester; specific test; specific tool; test rig; wear tester*
- testing organizations. *See specific organizations*
- thermal conductivity, 382
- thermal degradative conditions, 61
- thermal spray technology, 336 (table), 338, 339, 342
- thermal wear, 300
- thermal-mechanical contact analysis, 8
- thermodynamics, 119–121
- thermoelasto hydrodynamic lubrication (TEHL), 131
- thermogravimetric analysis (TGA), 431 (figure)
- Thermo-Oxidation Engine Oil Simulation Test (TEOST-33C), 57
- thickener, 24, 41, 76
- three-body abrasive wear, 296, 298 (figure)
- time of flight-secondary ion mass spectroscopy (ToF)-SiMS, 364–365, 365 (figure), 370
- Timken antiwear test, 139
- tin, 407
- Titan GT1 0W-20, 320, 321, 323 (table), 324, 325
- titanium aluminides, 344
- topographic structure, 5
- torque, 12, 123 (figure), 124, 125, 160, 274 (figure)
measurement, 392 (figure)
static, 446–448, 447 (figure), 450 (figure)
transmission and, 437–439
See also constant velocity CV joint. See also rolling element bearings
- torque converter, 56 (figure), 257, 259
- total base number (TBN), 82
- total friction model, 449–450
- Total. *See HTX 822 15W-50*
- transducer positioning device, 145 (figure)
- transfer gear box, 164
- transmission, 36, 157, 255–259, 258 (figure), 274, 289–290, 346
applied stress and, 275–276
efficiency, 171–172, 186
fluid, 37, 258–259. *See also automatic transmission fluid (ATF); manual transmission; transmission fluid;*
gears and, 345–346
load and, 173–174
manual, 274–282
transverse, 162 (figure)
trends and, 160–161
See also drivetrain; specific components; specific types; transmission tests
- transmission electron microscopy (TEM), 356–357, 357 (figure), 371 (figure)
- transmission fluids, 36–39, 40 (table). *See also automatic transition fluid (ATF); manual transmission fluid (MTF)*
- transmission tests
ASTM specification and, 286–287 (table)
individual components, 279–287
as a whole unit, 273–279
- transverse, 5 (figure), 162 (figure)
- trials. *See bench tests; engine tests; laboratory tests; road tests; specific tests*
- triaxial force transducer, 339 (figure), 340 (figure)

- tribochemistry, 369–375, 372 (figure), 373 (figure), 376 (figure)
 tribological bench tests, 93–100, 96 (figure), 216 (figure), 216–218; 217 (figure), 218 (figure). *See also* bench testing; engine tests; laboratory tests; *specific test methods* wear tests
 tribotest categories, 306 (table)
 trunk, 381
 tryglycerides, 456
 turbodiesel, 233
 two-body abrasive wear, 296, 298 (figure)
 two-stroke engine, 119, 252–253
 two-wheel drive, 159
- U**
- Ueda et al., 209
 unburnt hydrocarbons (HCs), 126
 United States, 455
 United States government, 110
 universal joints (UJs), 43
 University of Northern Iowa National Ag-Based Lubricants (NABL), 460, 461–462
 unsaturated fatty acids, 456
- V**
- vacuum plasma spraying (VPS), 343
 vacuum sampling, 400–401 (figure)
 vacuum-based technique, 360–365
 valve, 105–106, 107 (figure), 109, 308–311, 309 (figure), 311 (figure), 312 (figure)
 valvetrain, 106, 107, 216 (figure), 344–345
 friction loss and, 352–353, 352 (figure)
 relief, 435
 wear, 73 (table), 77
 Van Doorne push belt, 259 (figure)
 varnish, 205
 varnish test, 76 (table)
 Veeco software, 101, 102 (figure)
 vegetable oil, 41, 254, 455–459
 genetic modification and, 459–460
 temperature and, 459, 465
 See also biofuel
 velocity. *See* angular velocity
 velocity joints. *See* constant velocity joints (CVJ)
 velocity tests, 144–146, 144 (figure), 145 (figure), 146 (table), 147 (table)
 vibration, 434 (table), 434 (figure), 435, 437
 vibration fatigue test, 435
 vibrational spectroscopy technique, 365–367, 367 (figure)
 VII, 48, 49, 51, 204
 viscoelastic constitutive equation, 10
 viscosimetrics, 24, 49, 319
 viscosity, 202 (figure), 267 (table), 403
 classification and, 237–239, 412
 control, 202–203, 200 (table)
 cranking, 49–50
 diesel fuel and, 419 (figure)
 loss, 262
 measurements, 67–69, 324 (figure)
 relationships, 9–11
 requirements, 78–82, 112
 of sooted oil, 51
 temperature and, 23–24, 51, 203–204, 204 (figure)
 test methods and, 49–52, 193 (table)
 See also specific viscosity aspects. viscosity modifier (VM)
 viscosity grades, 35 (table), 38 (table), 69, 205 (table), 288–289
 API and, 241
 in basestock, 47
 SAE and, 240 (table)
 viscosity index (VI), 203, 259, 260 (table), 261–262, 317, 321. *See also* viscosity modifier
 viscosity laminar flow, 203 (figure)
 viscosity modifier (VM), 23–26, 24 (figure), 25 (figure), 111, 259, 261–262
 viscosity tests, , 49–52, 193 (table), 244 (table), 412, 413, 414–415
 viscosity-pressure relationship, 9–10, 11, 13
 viscosity-temperature relationship, 9, 261 (figure), 391
 viscosity-temperature-pressure relationship, 10
 Viscous drag, 201
 viscous stress tensor, 11
 volatility, 53, 78, 79
 volumetric compression ratio, 120
- W**
- wall slip, 10
 Walther equation, 9
 Wankel engine, 121
 warranty, 215, 273
 water contamination, 408, 430, 432–433
 water immersion, 278
 water separation, 428
 water tester, 414
 water tolerance, 56–57
 wax crystals, 262
 wax formation, 207
 wear, 192 (table), 297 (table), 301 (table)
 alternative fluids and, 325–326, 328
 analysis, 293–295, 294 (figure), 294 (table), 295 (table), 297 (table)
 bearings and, 134–135, 135 (figure)
 coefficients, 306 (figure), 306 (table)
 contact mechanics and, 302–304, 305 (figure)
 control, 198–201. *See also* zinc dialkyl dithiophosphate (ZDDP)
 debris, 402, 412
 engine, 73, 76, 78
 failures, 182
 ferrous density and, 405–406, 406 (figure)
 map, 304–305, 305 (figure)
 mechanisms of, 110
 modeling, 294, 304–305, 305 (table), 310–311, 314
 particles and, 405–407, 406 (figure), 412
 pistons and, 340
 precision mechanics and, 394–396, 396 (figure), 397 (figure), 398 (figure)
 rate, 300–301, 300 (figure), 327
 reduction, 312 (table), 312–313, 313 (figure)
 scar, 370
 tester, 96–97, 97 (figure), 98 (figure), 100
 valvetrain, 73 (table), 77, 295 (figure)
 See also wear tests

- wear test rig, 97, 100
- wear tests, 305–308, 307 (figure), 307 (table), 308 (figure)
 analysis, 293–295, 294 (figure), 294 (table), 295 (figure)
 measurement and, 218 (figure), 223–224, 223 (figure),
 307
 pistons and, 218–219, 220, 225 (figure)
 in service oil, 406 (figure)
 slow speed, 181–183, 182 (table), 183 (figure)
 test methods and, 96–102, 298–299
See also slow-speed wear test
- Weierstrass-Mandelborot (M-W), 10
- wet clutch performance, 251
- wet-stump circulating system, 400 (figure)
- wetting modifiers, 38
- wheel bearing, 42, 43, 44
- wheel bearing grease, 467
- white-light interferometer, 3
- window winder, 42
- World War II, 64
- X**
- x-ray absorption near-edge structure (XANES), 362–363,
 363 (figure), 364 (figure), 370–371, 371 (figure)
- x-ray absorption near-edge structure (XANES)
 spectroscopy, 199, 200
- x-ray absorption spectra (XAS), 362
- x-ray photoelectron spectroscopy (XPS), 361 (figure),
 361–362, 362 (figure), 369
- x-ray photoemission electron microscopy (X-PEEM),
 363–364, 364 (figure)
- x-ray transmission method, 85
- Z**
- Zhu, D., 89, 90
- zinc dialkyl dithiophosphate (ZDDP), 30, 48, 198–201,
 369–371, 369 (figure), 370 (figure), 371 (figure)
 biodiesel and, 209
 corrosion and, 207
 diesel engines and, 191
 friction modification and, 220
 MoDTC and, 202, 206, 224
 phosphorus and, 191, 194
 Al-Si alloy and, 373–374
- zinc phosphates, 369–370, 370 (figure). *See also* zinc
 dialkyl dithiophosphate (ZDDP)