

# MANUAL on SENSORY TESTING Methods



**STP 434** 

American Society for Testing and Materials

## MANUAL ON SENSORY TESTING METHODS

Sponsored by
ASTM Committee E-18 on
Sensory Evaluation of Materials and Products
AMERICAN SOCIETY FOR
TESTING AND MATERIALS

**ASTM Special Technical Publication 434** 

#### © BY AMERICAN SOCIETY FOR TESTING AND MATERIALS 1968 Library of Congress Catalog Card Number: 68-15545

ISBN 0-8031-0018-3

#### NOTE

The Society is not responsible, as a body, for the statements and opinions advanced in this publication.

Printed in Baltimore, Md.
First Printing, May 1968
Second Printing, May 1969
Third Printing, November 1969
Fourth Printing, April 1973
Fifth Printing, January 1976
Sixth Printing, September 1977
Printed in Philadelphia, Pa.
Seventh Printing, April 1982
Eighth Printing, September 1984
Ninth Printing, November 1986
Printed in Baltimore, Md.
Tenth Printing, July 1990

#### **Foreword**

Sensory testing is concerned with measuring physical properties by psychological techniques. As part of the field of psychometrics, sensory methods are used for measurements that cannot be made directly by physical or chemical tests.

To conduct sensory tests may not seem particularly difficult to the layman, but it is not as easy as it seems. One cannot simply proceed by rote and expect to obtain meaningful and valid results. Such an approach makes it highly probable that the data developed will not reveal the true situation. It is necessary to be thoroughly familiar with the techniques available, to know when and how to use them, and to have a panel that has been carefully screened and trained.

This manual endeavors to guide the technical man who is not an expert in the field, but who is confronted with the need to conduct sensory tests. An attempt has been made to make the manual complete by including all relevant areas but without exploring each one fully. The main purpose is to show how to evaluate the properties of objects rather than to demonstrate the underlying theories.

Both general and specialized procedures are given which should be adequate for most situations encountered. Included are descriptions of basic techniques for discrimination and preference testing, the screening and training of panels, controls for test situations, when and where the different techniques should be applied, and basic guidance in the statistical analysis and interpretation of the results. Literature references are included for those interested in becoming familiar with the subject matter.

Although sensory testing techniques can be applied with all human senses, this manual is mainly restricted to the senses of taste and smell. Subsequent manuals are expected to be concerned with the other senses. Also, the examples usually are concerned with food products, primarily because the people who compiled the manual were food oriented. This does not imply that the techniques are applicable only to foods; they can be used wherever the senses of taste or olfaction are involved.

An effort has been made to organize the manual as simply as possible, yet without being unduly repetitive. Thus, relevant information in regard to a given topic, for example, a particular kind of test, might be found in all sections. Cross referencing has been used as an additional aid.

# Related ASTM Publications

Basic Principles of Sensory Evaluation, STP 433 (1968)

Correlation of Subjective-Objective Methods in the Study of Odors and Taste, STP 440 (1968)

### **Contents**

I.	Ge	neral Requirements
	A.	Physical Conditions
		1. General
		2. Location
		3. Laboratory Layout
		4. Odor Control
		5. Lighting
		6. General Comfort
	В.	Test Subjects 3
		1. Discrimination Tests
		2. Preference Tests
		3. Training of Subjects 7
		4. Motivation of Subjects
		5. Physiological Sensitivity of Subjects
		6. Psychological Control 10
	C	Samples of Materials
	О.	1. Selection of Samples To Be Tested
		2. Preparation of Samples 12
		3. Presentation of Samples 13
П	Te	st Forms
		Paired Comparisons 16
	• • •	1. Scope and Application
		2. Summary of Method
		3. Procedure
		4. Special Considerations 18
		5. Analysis of Data
	R	Rating Scales
	٠.	1. Scope and Application 19
		2. Types of Rating Scales 19
		3. Special Considerations
		4. Analysis of Data 22
	C	Magnitude Estimation 22
	С.	1. Scope and Application 22
		2. Summary of Method 22
		3. Analysis of Data
	D	Ranking Methods—Rank Order 22
	ט	1. Scope and Application 22
		2. Summary of Method
		3. Procedure 23
		4. Special Considerations 24
		5. Analysis of Data 24
	Ė	Forced Choice Methods 24
	L.	1. Scope and Application 24
		2. Summary of Method
		3. Description of Methods 24
		4. Design
		4. Design

#### vi CONTENTS

5. Special Considerations 27		
6. Analysis of Data		
F. Threshold Methods		
1. Scope and Application		
2. Preparation of Samples		
3. Selected Methods		
4. Analysis of Data		
G. Quality Attribute Analysis		
1. Scope and Application		
2. Summary of Methods		
3. Special Considerations		
4. Data Analysis		
III. Special Applications		
1. Hedonic Scale Method 32		
2. Rating Scale Evaluation of Intensity		
3. Flavor Quality Control in the Production of Beverages		
4. Flavor Profile Method 3.		
5. Quality Attribute Check List 36		
6. Flavor and Odor Characterization 33		
7. Food Action Scale (FACT) Method		
8. Triangle Test—Degree of Difference		
9. Triangle Test—Character zation of Difference 39		
10. Dilution Techniques 40		
IV. Statistical Procedures 42		
A. Definitions 42		
B. Concepts 4		
C. Limitations and Qualifications 40		
D. Reference to Prepared Tables 47		
E. The t-Test		
F. Chi-Square Tests 53		
ar om oquare resistant and a second a second and a second a second and		
or triangular variation in the contract of the		
The state of the s		
Acknowledgment 62		
Glossary of Statistical Symbols 62		
Tables 1 to 12		
References 75		